## EXHIBIT C

## EXHIBIT C

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B6 Summary (Official Form 6 - Summary) (12/07)

### United States Bankruptcy Court District of Nevada

ln re	Rhodes Homes Arizona, LLC		Case No	09-14882	
		Debtor	Chapter		11

#### SUMMARY OF SCHEDULES - AMENDED

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	2	1,215,242.00		
B - Personal Property	Yes	8	3,148,044.30		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		392,895,340.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	3		58,651,333,83	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	15			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0	2 14 2 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		N/A
Total Number of Sheets of ALL Schedu	iles	32			
		Total Assets	4,363,286.30		
		ì	Total Liabilities	451,546,673.83	

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B6F (Official Form 6F) (12/07)

In re	Rhodes Homes Arizona, LLC		Case No. <u>09-14882</u>
		Debtor	

### AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E, If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

		_		<del></del>	1	Τ.		
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	COOMBTOR	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	-12m0z1200	02-00-04		י איי ארוווט	AMOUNT OF CLAIM
Account No.	$\Box$	Τ.	Insider Claim	ĮΫ	Ť			
James M. Rhodes 252 Angels Trace Ct. Las Vegas, NV 89147	***************************************				D		1	
Account No.	+	$\vdash$	Bond No. 5022081	╁	-	+	+	151,999.01
Lexon Insurance Company Bond Safeguard Insurance Company 1919 S. Highland Dr. Bldg. A Suite 300 Lombard, IL 60148	x	-		x				Unknown
Account No.	┪	+	Bond Beneficiary	十	$\dagger$	$\dagger$	+	
Mohave County 700 W. Beale Street Kingman, AZ 86402			•	x	( )	(	***************************************	
								Unknown
Account No.			Litigation Claims					
Schedule F01 See Attachment F01		-		x		<b>c</b> :	x	
								Unknown
1 continuation sheets attached Subtotal (Total of this page) 151,999.01								

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### AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME,
MAILING ADDRESS
INCLUDING ZIP CODE,
AND ACCOUNT NUMBER
(See interpretions phase)

CREDITOR'S NAME,
MILING ADDRESS
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(See instructions above.)	R	C	15 GODDET TO BETOTT, BO BITTE.	E	þ	٥	5	
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Schedule F02 See Attachment F2				Г	x	Τ	٦	
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Account No.		T	Accounts Payable			T	1	
Schedule F03 See Attachment F3		-				-		
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Account No.	Ī		Intercompany Claims					
Schedule F04 See Attachment F4		-		-	Albertale children de Processories de la composition della composi			
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Sheet no. 1 of 1 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	4		(Total o	Sub			- 1	58,499,334.82
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(Report on Summary of Schedules)

58,651,333.83

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B6 Summary (Official Form 6 - Summary) (12/07)

#### United States Bankruptcy Court District of Nevada

In re	Pinnacle Grading, LLC		Case No	09-14887	
		Debtor			
			Chapter		

#### **SUMMARY OF SCHEDULES - AMENDED**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	11	5,547,504.14		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	3		395,256,253.52	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	The state of the s
F - Creditors Holding Unsecured Nonpriority Claims	Yes	9		15,469,400.78	
G - Executory Contracts and Unexpired Leases	Yes	3			
H - Codebtors	Yes	16			
I - Current Income of Individual Debtor(s)	No	0		orania (h. 1840 - Arriga Harrison) 1841 - Arriga Harrison	N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedo	ules	44			
	Т	otal Assets	5,547,504.14		
			Total Liabilities	410,725,654.30	

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B6F (Official Form 6F) (12/07)

In re	Pinnacle Grading, LLC	Case No.	09-14887	
	5			
	Debtor			

#### **AMENDED** SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

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If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME,	C	Hu	sband, Wife, Joint, or Community	J °	1	, [	7	
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Account No.		T	Bond Beneficiary	T T	T E			***************************************
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City of Flagstaff 3838 North Central Ave. Suite 400 Phoenix, AZ 85012		-		*		X		Unknown
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Lexon Insurance Company Bond Safeguard Insurance Company 1919 S. Highland Dr. Bldg. A Suite 300 Lombard, IL 60148	×	-		>		x		Unknown
Account No.		+	Bond Beneficiary	$\dashv$	+	+	+	·
Mohave County 700 W. Beale Street Kingman, AZ 86402		1		>	( )	x		
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B6F (Official Form 6F) (12/07) - Cont.

In re	Pinnacle Grading, LLC		Case No	09-14887
		······································		
		Debtor		

# AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

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(See instructions above.)	0	С	IS SUBJECT TO SETOFF, SO STATE.	G	L	IF	5	
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Schedule F03				-				
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Sheet no. 1 of 1 sheets attached to Schedule of				Sub	tot	al		45 460 400 70
Creditors Holding Unsecured Nonpriority Claims			(Total of	this	pa	ge	;) l	15,469,400.78
F			(				ı	
					To		1	45 450 400 70
			(Report on Summary of S	che	du	les	) [	15,469,400.78

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09-14887

In re Pinnacle Grading, LLC Attachment F3 Intercompany Claims

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Document comparison done by Workshare DeltaView on Saturday, June 27, 2009 1:21:38 PM

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Document 1	file://U:/My Documents/RHODES/Pinnacle - F.doc
Document 2	file://U:/My Documents/RHODES/Pinnacle - F2.doc
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Legend:	
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Padding cell	

Statistics:	
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Insertions	48
Deletions	308
Moved from	0
Moved to	0
Style change	0
Format changed	0
Total changes	356

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B6 Summary (Official Form 6 - Summary) (12/07)

## United States Bankruptcy Court District of Nevada

In re	re Heritage Land Company, LLC			09-14778	
		Debtor			
			Chapter		

#### **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00	1 (1990) 1 (	
B - Personal Property	Yes	6	307,523,076.05		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		393,895,340.62	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		13.89	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		1,957,489.61	
G - Executory Contracts and Unexpired Leases	Yes	1	100		
H - Codebtors	Yes	15			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		27			
	Т	otal Assets	307,523,076.05		
			Total Liabilities	395,852,844.12	

#### Case 09-14814-gwz Doc 1149-3 Entered 05/27/10 12:25:21 Page 11 of 11

Case 09-14778-lbr Doc 136 Entered 04/30/09 19:16:28 Page 12 of 29

,				
In re	Heritage Land Company, LLC		Case No	09-14778
		Debtor		

#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

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Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F. Husband, Wife, Joint, or Community CREDITOR'S NAME, UNL QUIDATE DISPUTED COZHIZGEZH CODEBTOR MAILING ADDRESS Н DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. INCLUDING ZIP CODE W AND ACCOUNT NUMBÉR AMOUNT OF CLAIM C (See instructions above.) Account No. Intercompany Claim Sedora Holdings, LLC 4730 S. Fort Apache Suite 300 Las Vegas, NV 89147 167.901.86 Account No. Intercompany Claim The Rhodes Companies, LLC 4730 South Fort Apache Suite 300 Las Vegas, NV 89147 1,789,587.75 Account No. Account No. Subtotal 0 continuation sheets attached 1,957,489.61 (Total of this page)

B6F (Official Form 6F) (12/07)

(Report on Summary of Schedules)

1,957,489.61